## DIGITAL BANKING

## QUICK GUIDE



OPENING CERTIFICATE DEPOSITS

## OPENING NEW CERTIFICATES IN DESKTOP DIGITAL BANKING

- Once logged into Digital Banking, hover over the **Accounts** Tab at the top and Click on **Open Shares & Loans**
- 2. Next click on Open New Share/Certificate
  - a. If you are primary owner or joint owner on multiple accounts, select which account you'd like to open the new share on
- 3. On the right select Share Certificate
- On the Quick Apply page, review the Share Certificate dividends and terms, and click Apply for which certificate you'd like to open.
- 5. In Step 1, verify the correct account number and name associated with the new Certificate Deposit
- 6. In Step 2, choose which **Funding Account** you would like to pull funds from, and the **Opening Deposit Amount** for the certificate.
  - a. There is a minimum Certificate Deposit amount of \$500.00
- 7. On the Disclosure page, read and agree to the terms and conditions, and click **Finish** 
  - a. You can print the Disclosures by clicking on the print icon in the lower right corner

## OPENING NEW SHARE IN THE MOBILE APP

- Once logged into the Mobile App, select More in the bottom right corner
- 2. Next click on the **Accounts** tab, and then click on **Open Shares & Loans**
- 3. Next click on Open New Share/Certificate
  a. If you are primary owner or joint owner on
  multiple accounts, select which account
  you'd like to open the new share on
- 4. On the Quick Apply page, click on **Share Certificate**
- 5. On the next page, verify the correct account number and name associated with the new Savings Account and click **Continue**
- Next, choose which Funding Account you would like to pull funds from, and the Opening Deposit Amount for the certificate.
  - a. There is a minimum Certificate Deposit amount of \$500.00
- Finally, read and agree to the terms and conditions, and click **Accept**