

DIGITAL BANKING

QUICK GUIDE



**HOW TO CREATE
A SAVINGS GOAL**

HOW TO CREATE A SAVINGS GOAL THROUGH THE MOBILE APP

1. Click the **More** in the lower right corner
2. Click **Financial Planning**
3. Click **Budgeting**
4. Select **Savings Goals** tab in the top dashboard
5. Click the plus sign to **Create a savings goal**
6. **Select the savings account** to use for the goal
7. Click **Next**
8. **Choose a category** and click **Next**
9. **Add the goal details**
10. Click **Create Goal**

HOW TO CREATE A SAVINGS GOAL THROUGH ONLINE BANKING

1. Hover over **Financial Planning**
2. Click **Budgeting**
3. Click **Savings Goals** tab
4. Click the **plus sign**
5. **Select the savings account** to use for the goal
6. Click **Next**
7. **Choose a category** and click **Next**
8. **Add the goal details**
9. Click **Create Goal**